

To: The Directors
Roofoods Ltd
The River Building – Level 1 Cannon Bridge House
1 Cousin Lane
London EC4R 3TE
United Kingdom

8 March 2021

Dear Sirs / Madams

Roofoods Ltd (the *Company*) – Registration Document consent letter

We refer to the registration document of the Company dated the date hereof (the ***Registration Document***).

We consent to the inclusion in the Registration Document of our name and the information sourced to us, in the form and context in which it appears, and to our report containing such information being put on public display in accordance with item 21.1 of Annex 1 of the UK version of the Commission Regulation (EU) 2019/980 (the “Prospectus Delegated Regulation”).

As required by item 1.2 of Annex 1 of the Prospectus Delegated Regulation, we authorise and accordingly take responsibility for those statements in the Registration Document attributed to us and confirm that we have taken all reasonable care to ensure that, to the best of our knowledge, the information contained in the Registration Document attributed to us is in accordance with the facts and makes no omission likely to affect its import.

Yours faithfully,



Name: Alex J Birch
For and on behalf of OC&C Strategy Consultants