

The Board of Directors
on behalf of Roofoods Ltd
The River Building - Level 1 Cannon Bridge House
1 Cousin Lane
London
EC4R 3TE

8 March 2021

Dear Sirs/Mesdames

Roofoods Ltd (the “Company”)

We hereby give our consent to the inclusion in the Registration Document of the Company dated 8 March 2021 (the “Investment Circular”) of:

- our accountant’s report on historical financial information in Part 8

in the form and context in which it is included, as shown in the Investment Circular dated 8 March 2021 (the cover of which we attach, signed for identification) and being put on public display in accordance with Annex I item 21.1 of the UK version of the Commission delegated regulation (EU) 2019/980 supplementing the Prospectus Regulation which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 (the “Prospectus Delegated Regulation”).

Our consent is required by Annex I item 1.3 of the Prospectus Delegated Regulation and is given solely for the purpose of complying with that provision and for no other purpose.

Our work has not been carried out in accordance with auditing or other standards and practices generally accepted in jurisdictions outside the United Kingdom, including the United States of America, and accordingly should not be relied upon as if it had been carried out in accordance with those standards and practices.

Yours faithfully

Deloitte LLP

Deloitte LLP

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REGISTRATION DOCUMENT

MARCH 2021

